



©Family Caregiver Alliance

Where to Find My Important Papers

Name: _____
 Social Security No.: _____
 Spouse's/Partner's Name: _____
 Social Security No.: _____
 Address: _____
 Date Prepared: _____
 Copies Given to: _____

**My valuable papers are stored in these locations
 (address and where to look):**

A: Residence _____
B: Safe Deposit Box _____
C: Other _____

Item	A	B	C
My will (original)			
Power of attorney--healthcare			
Power of attorney--finance			
Spouse's/Partner's Will (original)			
Safe combination			
Trust agreement			
Life insurance policy			
Health insurance policy			
Homeowners policy			
Car insurance policy			
Employment contracts			
Partnership agreements			
List of checking, saving accounts			
List of credit cards			
Retirement papers			
Deferred compensation; IRA			
Funeral arrangements			
Titles and deeds			
Notes (mortgages)			
List of stored & loaned items			
Auto ownership records			
Birth certificate			
Military/veterans papers			
Marriage certificate			
Children's birth certificates			

Divorce/separation records			
Other			
Other			

Important Names, Addresses, and Phone Numbers

Emergency Contact: _____

Doctor(s): _____

Clergy: _____

Attorney: _____

Accountant: _____

Insurance Agent: _____

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